

## Al-Kout Industrial Projects

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	3,738,686	4,435,782	19%
Earnings Per Share (fils)	37.05	43.96	19%
Total Operating Revenue (KWD)	17,111,522	18,164,454	6%
Net Operating Profit / (Loss) (KWD)	4,503,379	4,351,663	(3%)
Return on Average Equity (ROAE)	27.02%	26.30%	
Return on Average Assets (ROAA)	19.99%	21.07%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	17,069,385	18,842,391	10.4%
Non-current Assets	22,807,083	24,452,031	7.2%
Total Assets	39,876,468	43,294,422	8.6%
Shareholders' Equity*	31,155,683	35,485,346	13.9%

#### Liabilities:

Current Liabilities	6,324,586	5,138,775	(18.7%)
Non-current Liabilities	2,396,199	2,670,301	11.4%
Total Liabilities	8,720,785	7,809,076	(10.5%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	54.0	P/E (x)	8.64
Value (KWD '000)	41.5	P/BV (x)	2.13
Closing Price (KWD)	0.750	Dividend Yield	6.67%
Book Value Per Share (KWD)	0.352	YTD Share Turnove	0.05%
Current Market Capitalization (KWD Million)	75.7	Beta	0.09

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Aug-24

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

#### Disclosure:

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