

Al-Deera Holding Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	697,223	1,057,116	52%
Earnings Per Share (fils)	7.60	11.52	52%
Total Operating Revenue (KWD)	1,041,614	1,516,140	45.6%
Net Operating Profit / (Loss) (KWD)	625,681	1,054,018	68.5%
Return on Average Equity (ROAE)	5.74%	8.98%	
Return on Average Assets (ROAA)	2.22%	4.75%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	1,721,691	941,098	(45.3%)
Non-current Assets	24,992,885	23,663,047	(5.3%)
Total Assets	26,714,576	24,604,145	(7.9%)
Shareholders' Equity*	14,460,112	12,696,137	(12.2%)

Liabilities:

Current Liabilities	4,025,203	3,653,350	(9.2%)
Non-current Liabilities	7,993,117	7,997,248	0.1%
Total Liabilities	12,018,320	11,650,598	(3.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	787.7	P/E (x)	12.79
Value (KWD '000)	139.3	P/BV (x)	1.23
Closing Price (KWD)	0.170	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.138	YTD Share Turnove	0.86%
Current Market Capitalization (KWD Million)	15.6	Beta	0.90

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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