

## Al-Deera Holding Co.

### 9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	1,057,116	1,633,266	55%
Earnings Per Share (fils)	11.52	17.80	55%
Total Operating Revenue (KWD)	1,516,140	2,182,137	44%
Net Operating Profit / (Loss) (KWD)	1,054,018	1,636,137	55%
Return on Average Equity (ROAE)	4.84%	8.46%	
Return on Average Assets (ROAA)	2.56%	4.42%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
<b>Assets:</b>			
Current Assets	941,098	4,673,160	396.6%
Non-current Assets	23,663,047	26,596,397	12.4%
Total Assets	24,604,145	31,269,557	27.1%

Shareholders' Equity*	12,696,137	16,450,131	29.6%
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<b>Liabilities:</b>			
Current Liabilities	3,653,350	3,652,736	(0.0%)
Non-current Liabilities	7,997,248	10,870,888	35.9%
Total Liabilities	11,650,598	14,523,624	24.7%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,533.3	P/E (x)	15.70
Value (KWD '000)	268.0	P/BV (x)	1.18
Closing Price (KWD)	0.211	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.179	YTD Share Turnove	1.67%
Current Market Capitalization (KWD Million)	19.4	Beta	0.86

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Nov-23

NM: Not Meaningful

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#### Disclosure:

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