

Al-Deera Holding Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	505,240	460,706	(9%)
Earnings Per Share (fils)	5.51	5.02	(9%)
Total Operating Revenue (KWD)	648,819	632,987	(2.4%)
Net Operating Profit / (Loss) (KWD)	502,965	453,908	(9.8%)
Return on Average Equity (ROAE)	4.72%	4.41%	
Return on Average Assets (ROAA)	2.61%	2.36%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	1,115,598	750,114	(32.8%)
Non-current Assets	27,385,563	22,582,604	(17.5%)
Total Assets	28,501,161	23,332,718	(18.1%)
Shareholders' Equity*	16,586,635	11,174,660	(32.6%)

Liabilities:

Current Liabilities	3,666,385	3,857,051	5.2%
Non-current Liabilities	7,990,507	8,005,204	0.2%
Total Liabilities	11,656,892	11,862,255	1.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	445.0	P/E (x)	21.72
Value (KWD '000)	65.7	P/BV (x)	1.19
Closing Price (KWD)	0.145	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.122	YTD Share Turnove	0.48%
Current Market Capitalization (KWD Million)	13.3	Beta	0.87

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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