

Al-Deera Holding Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(2,115,877)	697,223	NM
Earnings Per Share (fils)	(59.71)	5.94	NM
Total Operating Revenue (KWD)	(1,621,349)	1,041,614	NM
Net Operating Profit / (Loss) (KWD)	(2,126,435)	625,681	NM
Return on Average Equity (ROAE)	NM	5.74%	
Return on Average Assets (ROAA)	NM	2.22%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	390,662	1,721,691	340.7%
Non-current Assets	19,229,590	24,992,885	30.0%
Total Assets	19,620,252	26,714,576	36.2%
Shareholders' Equity*	3,493,101	14,460,112	314.0%

Liabilities:

Current Liabilities	15,734,759	4,025,203	(74.4%)
Non-current Liabilities	153,024	7,993,117	NM
Total Liabilities	15,887,783	12,018,320	(24.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	310,116.7	P/E (x)	34.74
Value (KWD '000)	12,217.7	P/BV (x)	1.24
Closing Price (KWD)	0.195	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.158	YTD Share Turnover	337.93%
Current Market Capitalization (KWD Million)	17.9	Beta	1.0

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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