

Al Salam Holding Group Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(164,103)	(720,705)	NM
Earnings Per Share (fils)	(0.00061)	(0.00027)	NM
Total Operating Revenue (KWD)	1,181,898	412,246	(65.1%)
Net Operating Profit / (Loss) (KWD)	(135,426)	(902,611)	(566.5%)
Return on Average Equity (ROAE)	0.72%	NM	
Return on Average Assets (ROAA)	0.64%	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	6,700,410	4,820,674	(28.1%)
Non-current Assets	30,398,715	23,685,906	(22.1%)
Total Assets	37,099,125	28,506,580	(23.2%)
Shareholders' Equity*	33,911,113	25,086,227	(26.0%)

Liabilities:

Current Liabilities	3,037,362	3,297,343	8.6%
Non-current Liabilities	150,650	123,010	(18.3%)
Total Liabilities	3,188,012	3,420,353	7.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	552,353.8	P/E (x)	NM
Value (KWD '000)	15,119.0	P/BV (x)	0.28
Closing Price (KWD)	0.026	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.093	YTD Share Turnover	204.85%
Current Market Capitalization (KWD Million)	6.9	Beta	1.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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