

Al Salam Holding Group Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(199,898)	(200,001)	NM
Earnings Per Share (fils)	(0.74)	(0.74)	NM
Total Operating Revenue (KWD)	637,530	350,231	(45.1%)
Net Operating Profit / (Loss) (KWD)	(89,424)	(152,752)	(70.8%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	6,420,335	4,665,109	(27.3%)
Non-current Assets	30,447,867	24,009,017	(21.1%)
Total Assets	36,868,202	28,674,126	(22.2%)
Shareholders' Equity*	30,923,239	24,009,398	(22.4%)

Liabilities:

Current Liabilities	3,011,259	2,966,726	(1.5%)
Non-current Liabilities	148,796	134,700	(9.5%)
Total Liabilities	3,160,055	3,101,426	(1.86%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	380,765.0	P/E (x)	NM
Value (KWD '000)	10,307.5	P/BV (x)	0.33
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnover	141.21%
Current Market Capitalization (KWD Million)	7.8	Beta	1.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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