

Al Safat Investment Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	(279,353)	4,649,301	NM
Earnings Per Share (fils)	(1.03)	16.64	NM
Total Operating Revenue (KWD)	1,148,776	1,334,265	16.1%
Net Operating Profit / (Loss) (KWD)	(214,561)	(138,299)	35.5%
Return on Average Equity (ROAE)	1.41%	16.19%	
Return on Average Assets (ROAA)	0.51%	11.13%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	12,886,275	13,809,268	7.16%
Non-current Assets	31,239,241	34,321,824	9.87%
Total Assets	44,125,516	48,131,092	9.08%
Shareholders' Equity*	29,277,483	34,136,145	16.60%

Liabilities:

Current Liabilities	6,223,304	5,358,973	(13.89%)
Non-current Liabilities	4,327,384	4,683,397	8.23%
Total Liabilities	10,550,688	10,042,370	(4.82%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,633,436.4	P/E (x)	12.43
Value (KWD '000)	229,957.1	P/BV (x)	1.87
Closing Price (KWD)	0.201	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.108	YTD Share Turnove	514.43%
Current Market Capitalization (KWD Million)	63.8	Beta	2.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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