

MAZAYA Holding Co.
1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(24,824,756)	1,616,145	NM
Earnings Per Share (fils)	(39.79)	3.31	NM
Total Operating Revenue (KWD)	7,837,955	7,024,766	(10%)
Net Operating Profit / (Loss) (KWD)	2,175,243	5,296,023	143%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	42,080,317	20,418,889	(51.5%)
Non-current Assets	143,930,940	123,703,960	(14.1%)
Total Assets	186,011,257	144,122,849	(22.5%)
Shareholders' Equity*	46,045,363	48,055,352	4.4%

Liabilities:

Current Liabilities	16,804,690	10,433,825	(37.9%)
Non-current Liabilities	112,347,811	84,462,008	(24.8%)
Total Liabilities	129,152,501	94,895,833	(26.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	275,291.4	P/E (x)	NM
Value (KWD '000)	21,211.5	P/BV (x)	0.73
Closing Price (KWD)	0.065	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnove	51.10%
Current Market Capitalization (KWD Million)	35.0	Beta	1.03

Source: Kamco Research & Boursa Kuwait

Pricing data as of 31-Jul-24

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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