

MAZAYA Holding Co.
9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	(23,099,517)	1,731,504	NM
Earnings Per Share (fils)	(37.22)	3.52	NM
Total Operating Revenue (KWD)	11,858,570	10,305,224	(13%)
Net Operating Profit / (Loss) (KWD)	6,896,845	7,437,068	8%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	46,455,914	19,862,538	(57.2%)
Non-current Assets	138,932,155	120,139,695	(13.5%)
Total Assets	185,388,069	140,002,233	(24.5%)
Shareholders' Equity*	47,005,324	47,721,083	1.5%

Liabilities:

Current Liabilities	18,002,589	10,375,102	(42.4%)
Non-current Liabilities	109,114,345	80,736,862	(26.0%)
Total Liabilities	127,116,934	91,111,964	(28.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	461,282.8	P/E (x)	NM
Value (KWD '000)	34,189.7	P/BV (x)	0.80
Closing Price (KWD)	0.071	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnove	85.63%
Current Market Capitalization (KWD Million)	38.2	Beta	1.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-24

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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