

Al-Kout Industrial Projects

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	8,065,008	8,602,037	7%
Earnings Per Share (fils)	79.93	85.25	7%
Total Operating Revenue (KWD)	35,125,459	37,900,756	8%
Net Operating Profit / (Loss) (KWD)	8,896,996	8,636,053	(3%)
Cash Dividends Per Share (fils)	50.00	70.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	23.74%	23.14%	
Return on Average Assets (ROAA)	18.93%	18.96%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	20,675,788	23,031,075	11.4%
Non-current Assets	22,996,284	24,016,744	4.4%
Total Assets	43,672,072	47,047,819	7.7%

Shareholders' Equity*	35,485,338	38,876,136	9.6%
Liabilities:			
Current Liabilities	5,817,470	5,556,318	(4.5%)
Non-current Liabilities	2,369,264	2,615,365	10.4%
Total Liabilities	8,186,734	8,171,683	(0.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	19.9	P/E (x)	11.66
Value (KWD '000)	20.7	P/BV (x)	2.58
Closing Price (KWD)	0.994	Dividend Yield	7.04%
Book Value Per Share (KWD)	0.385	YTD Share Turnove	0.02%
Current Market Capitalization (KWD Million)	100.3	Beta	0.13

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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