

## Al Eid Food Co.

### 1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	659,995	945,163	43.2%
Earnings Per Share (fils)	4.56	6.53	43.2%
Total Operating Revenue (KWD)	8,541,064	10,305,468	20.7%
Net Operating Profit / (Loss) (KWD)	1,404,743	1,712,297	21.9%
Return on Average Equity (ROAE)	8.07%	9.67%	
Return on Average Assets (ROAA)	5.92%	7.06%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
<b>Assets:</b>			
Current Assets	24,646,010	27,257,848	10.6%
Non-current Assets	444,509	302,844	(31.9%)
Total Assets	25,090,519	27,560,692	9.8%
Shareholders' Equity*	18,582,779	19,838,536	6.8%

#### Liabilities:

Current Liabilities	5,900,322	5,368,908	(9.0%)
Non-current Liabilities	607,418	2,353,248	287.4%
Total Liabilities	6,507,740	7,722,156	18.7%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	143,683.6	P/E (x)	22.65
Value (KWD '000)	27,219.7	P/BV (x)	2.12
Closing Price (KWD)	0.291	Dividend Yield	1.43%
Book Value Per Share (KWD)	0.137	YTD Share Turnover	99.33%
Current Market Capitalization (KWD Million)	42.1	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Aug-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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