

Al Bareeq Holding

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	720,947	255,312	(65%)
Earnings Per Share (fils)	1.65	0.58	(65%)
Total Operating Revenue (KWD)	2,514,706	1,461,216	(41.9%)
Net Operating Profit / (Loss) (KWD)	748,569	267,827	(64.2%)
Return on Average Equity (ROAE)	4.01%	NM	
Return on Average Assets (ROAA)	3.87%	NM	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	15,586,828	2,356,792	(84.9%)
Non-current Assets	32,096,670	43,207,882	34.6%
Total Assets	47,683,498	45,564,674	(4.4%)
Shareholders' Equity*	46,027,581	45,454,743	(1.2%)

Liabilities:

Current Liabilities	1,373,571	59,163	(95.7%)
Non-current Liabilities	282,346	50,768	(82.0%)
Total Liabilities	1,655,917	109,931	(93.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,177,435.4	P/E (x)	NM
Value (KWD '000)	53,652.4	P/BV (x)	0.70
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.060	YTD Share Turnover	156.03%
Current Market Capitalization (KWD Million)	31.8	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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