

## Al Ahli Bank of Kuwait

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	18,424,000	23,908,000	30%
Earnings Per Share (fils)	8.00	11.00	38%
Total Operating Revenue (KWD)	86,294,000	88,293,000	2%
Net Operating Profit / (Loss) (KWD)	45,320,000	44,259,000	(2%)
Return on Average Equity (ROAE)	6.36%	7.52%	
Return on Average Assets (ROAA)	0.60%	0.62%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	3,107,694,000	3,199,759,000	3%
Non-current Assets	2,790,412,000	3,083,373,000	10%
Total Assets	5,898,106,000	6,283,132,000	7%
Shareholders' Equity*	506,713,000	497,488,000	(2%)

#### Liabilities:

Current Liabilities	3,483,416,000	3,424,730,000	(2%)
Non-current Liabilities	1,815,853,000	2,269,081,000	25%
Total Liabilities	5,299,269,000	5,693,811,000	7%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	243,142.8	P/E (x)	11.76
Value (KWD '000)	68,568.1	P/BV (x)	0.89
Closing Price (KWD)	0.239	Dividend Yield	3.32%
Book Value Per Share (KWD)	0.268	YTD Share Turnove	13.08%
Current Market Capitalization (KWD Million)	444.3	Beta	0.64

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Jul-23

NM: Not Meaningful

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#### Disclosure:

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