

## Al Ahleia Insurance Co.

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	7,462,569	9,208,818	23.40%
Earnings Per Share (fils)	34.44	42.50	23.40%
Total Operating Revenue (KWD)	56,136,549	62,513,120	11.4%
Net Operating Profit / (Loss) (KWD)	7,933,002	10,068,026	26.9%
Return on Average Equity (ROAE)	11.46%	12.52%	
Return on Average Assets (ROAA)	3.80%	4.18%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	229,967,797	249,427,626	8.5%
Non-current Assets	128,224,929	144,057,381	12.3%
Total Assets	358,192,726	393,485,007	9.9%
Shareholders' Equity*	121,088,584	129,991,726	7.4%

#### Liabilities:

Current Liabilities	21,695,469	22,972,751	5.9%
Non-current Liabilities	204,406,139	231,743,259	13.4%
Total Liabilities	226,101,608	254,716,010	12.7%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,187.8	P/E (x)	7.16
Value (KWD '000)	2,178.5	P/BV (x)	0.87
Closing Price (KWD)	0.510	Dividend Yield	6.74%
Book Value Per Share (KWD)	0.600	YTD Share Turnove	1.9%
Current Market Capitalization (KWD Million)	112.5	Beta	0.15

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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