

## Al Ahleia Insurance Co.

### FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	20,027,435	22,652,553	13.1%
Earnings Per Share (fils)	92.42	104.53	13.1%
Total Operating Revenue (KWD)	141,254,599	148,289,337	5.0%
Net Operating Profit / (Loss) (KWD)	22,675,766	25,856,748	14.0%
Cash Dividends Per Share (fils)	30.00	14.00	
Bonus Shares (%)	5.0%	7.0%	
Return on Average Equity (ROAE)	14.46%	15.41%	
Return on Average Assets (ROAA)	5.46%	5.62%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
<b>Assets:</b>			
Current Assets	222,038,981	277,502,803	25.0%
Non-current Assets	152,621,987	154,468,722	1.2%
Total Assets	374,660,968	431,971,525	15.3%

Shareholders' Equity*	139,772,202	154,307,360	10.4%
<b>Liabilities:</b>			
Current Liabilities	24,035,995	30,324,919	26.2%
Non-current Liabilities	201,930,996	236,712,540	17.2%
Total Liabilities	225,966,991	267,037,459	18.2%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	474.4	P/E (x)	7.65
Value (KWD '000)	379.6	P/BV (x)	1.12
Closing Price (KWD)	0.800	Dividend Yield	3.68%
Book Value Per Share (KWD)	0.712	YTD Share Turnove	0.22%
Current Market Capitalization (KWD Million)	173.4	Beta	0.14

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Feb-25

NM: Not Meaningful

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#### Disclosure:

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