

## Ajial Real Estate & Entertainment Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	1,699,414	2,141,012	26.0%
Earnings Per Share (fils)	8.79	10.54	19.9%
Total Operating Revenue (KWD)	2,428,807	3,406,371	40.2%
Net Operating Profit / (Loss) (KWD)	1,902,974	2,942,593	54.6%
Return on Average Equity (ROAE)	3.09%	3.35%	
Return on Average Assets (ROAA)	2.49%	2.63%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	4,014,905	4,743,499	18.1%
Non-current Assets	161,350,702	167,550,005	3.8%
Total Assets	165,365,607	172,293,504	4.2%
Shareholders' Equity*	130,870,541	134,364,514	2.7%

#### Liabilities:

Current Liabilities	3,739,359	5,520,435	47.6%
Non-current Liabilities	30,755,707	32,408,555	5.4%
Total Liabilities	34,495,066	37,928,990	10.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,676.4	P/E (x)	10.96
Value (KWD '000)	1,706.8	P/BV (x)	0.36
Closing Price (KWD)	0.240	Dividend Yield	2.07%
Book Value Per Share (KWD)	0.662	YTD Share Turnove	3.29%
Current Market Capitalization (KWD Million)	48.7	Beta	0.45

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Jul-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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