

Ajial Real Estate & Entertainment Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	3,472,295	3,590,471	3.4%
Earnings Per Share (fils)	16.60	17.16	3.4%
Total Operating Revenue (KWD)	5,029,986	5,091,546	1.2%
Net Operating Profit / (Loss) (KWD)	4,419,531	4,461,847	1.0%
Return on Average Equity (ROAE)	3.77%	3.78%	
Return on Average Assets (ROAA)	2.97%	3.02%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	5,453,626	4,234,188	(22.4%)
Non-current Assets	168,288,931	169,964,495	1.0%
Total Assets	173,742,557	174,198,683	0.3%
Shareholders' Equity*	138,117,471	139,938,116	1.3%

Liabilities:

Current Liabilities	4,590,917	2,646,029	(42.4%)
Non-current Liabilities	31,034,169	31,614,538	1.9%
Total Liabilities	35,625,086	34,260,567	(3.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,638.3	P/E (x)	10.51
Value (KWD '000)	3,378.3	P/BV (x)	0.39
Closing Price (KWD)	0.264	Dividend Yield	7.54%
Book Value Per Share (KWD)	0.669	YTD Share Turnove	6.04%
Current Market Capitalization (KWD Million)	55.2	Beta	0.44

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Jul-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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