

Ajial Real Estate & Entertainment Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	2,731,744	1,699,414	(37.79%)
Earnings Per Share (fils)	14.12	8.79	(37.75%)
Total Operating Revenue (KWD)	2,560,779	2,428,807	(5.2%)
Net Operating Profit / (Loss) (KWD)	2,168,669	1,902,974	(12.3%)
Return on Average Equity (ROAE)	3.28%	2.42%	
Return on Average Assets (ROAA)	2.75%	1.95%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	5,331,772	4,014,905	(24.7%)
Non-current Assets	150,833,133	161,350,702	7.0%
Total Assets	156,164,905	165,365,607	5.9%
Shareholders' Equity*	128,549,425	130,870,541	1.8%

Liabilities:

Current Liabilities	3,896,506	3,739,359	(4.0%)
Non-current Liabilities	23,718,974	30,755,707	29.7%
Total Liabilities	27,615,480	34,495,066	24.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,946.5	P/E (x)	17.18
Value (KWD '000)	4,365.1	P/BV (x)	0.41
Closing Price (KWD)	0.277	Dividend Yield	1.80%
Book Value Per Share (KWD)	0.677	YTD Share Turnove	7.17%
Current Market Capitalization (KWD Million)	53.9	Beta	0.47

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Jul-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest