

## Ahli United Bank - Kuwait

### 9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	27,059,857	30,370,059	12.23%
Earnings Per Share (fils)	11.20	11.90	6.25%
Total Operating Revenue (KWD)	68,020,158	70,035,636	3.0%
Net Operating Profit / (Loss) (KWD)	41,959,794	41,759,660	(0.5%)
Return on Average Equity (ROAE)	7.45%	7.27%	
Return on Average Assets (ROAA)	0.77%	0.76%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
<b>Assets:</b>			
Current Assets	3,526,547,495	3,620,536,526	2.7%
Non-current Assets	953,259,513	973,695,802	2.1%
Total Assets	4,479,807,008	4,594,232,328	2.6%
Shareholders' Equity*	467,262,228	483,066,837	3.4%

#### Liabilities:

Current Liabilities	3,720,895,381	3,867,996,184	4.0%
Non-current Liabilities	62,230,290	62,509,307	0.4%
Total Liabilities	3,783,125,671	3,930,505,491	3.9%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	126,741.9	P/E (x)	18.84
Value (KWD '000)	38,762.9	P/BV (x)	1.35
Closing Price (KWD)	0.260	Dividend Yield	1.65%
Book Value Per Share (KWD)	0.213	YTD Share Turnove	5.1%
Current Market Capitalization (KWD Million)	650.4	Beta	0.84

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Oct-22

NM: Not Meaningful

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#### Disclosure:

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