

## Ahli United Bank - Kuwait

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	18,031,536	20,245,179	12.3%
Earnings Per Share (fils)	7.20	7.40	2.8%
Total Operating Revenue (KWD)	46,336,870	46,356,978	0.0%
Net Operating Profit / (Loss) (KWD)	29,785,639	27,728,753	(6.9%)
Return on Average Equity (ROAE)	7.02%	7.18%	
Return on Average Assets (ROAA)	0.70%	0.73%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	3,513,346,878	3,744,049,730	6.6%
Non-current Assets	924,073,683	967,812,987	4.7%
Total Assets	4,437,420,561	4,711,862,717	6.2%
Shareholders' Equity*	458,234,880	472,936,128	3.2%

#### Liabilities:

Current Liabilities	3,687,237,530	3,997,200,039	8.4%
Non-current Liabilities	62,529,043	61,066,550	(2.3%)
Total Liabilities	3,749,766,573	4,058,266,589	8.2%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	97,844.4	P/E (x)	20.72
Value (KWD '000)	30,929.8	P/BV (x)	1.47
Closing Price (KWD)	0.277	Dividend Yield	1.55%
Book Value Per Share (KWD)	0.209	YTD Share Turnove	3.91%
Current Market Capitalization (KWD Million)	692.9	Beta	0.85

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Jul-22

NM: Not Meaningful

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#### Disclosure:

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