

Ahli United Bank - Bahrain

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	135,930,573	106,364,074	(21.8%)
Earnings Per Share (fils)	11.80	9.00	(23.7%)
Total Operating Revenue (KWD)	249,219,369	278,321,591	11.7%
Net Operating Profit / (Loss) (KWD)	176,863,449	197,535,672	11.7%
Return on Average Equity (ROAE)	11.65%	11.66%	
Return on Average Assets (ROAA)	1.18%	1.21%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	8,927,429,665	9,429,139,283	5.6%
Non-current Assets	3,599,172,497	3,521,767,042	(2.2%)
Total Assets	12,526,602,162	12,950,906,325	3.4%
Shareholders' Equity*	1,311,377,659	1,331,540,479	1.5%

Liabilities:

Current Liabilities	7,114,888,379	7,055,358,048	(0.8%)
Non-current Liabilities	3,614,784,118	4,114,036,672	13.8%
Total Liabilities	10,729,672,497	11,169,394,720	4.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,423,492.7	P/E (x)	22.06
Value (KWD '000)	1,053,378.8	P/BV (x)	2.55
Closing Price (KWD)	0.305	Dividend Yield	3.58%
Book Value Per Share (KWD)	0.119	YTD Share Turnove	30.71%
Current Market Capitalization (KWD Million)	3,400.1	Beta	1.13

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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