

## Ahli United Bank - Bahrain

### 9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	125,459,782	135,930,573	8.3%
Earnings Per Share (fils)	12.00	13.00	8.3%
Total Operating Revenue (KWD)	252,238,759	249,219,369	(1.2%)
Net Operating Profit / (Loss) (KWD)	179,999,301	176,863,449	(1.7%)
Return on Average Equity (ROAE)	14.38%	11.65%	
Return on Average Assets (ROAA)	1.46%	1.18%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
<b>Assets:</b>			
Current Assets	8,768,961,030	8,927,429,665	1.8%
Non-current Assets	3,694,935,534	3,599,172,497	(2.6%)
Total Assets	12,463,896,564	12,526,602,162	0.5%
Shareholders' Equity*	1,222,237,350	1,311,377,659	7.3%

#### Liabilities:

Current Liabilities	6,892,496,575	7,114,888,379	3.2%
Non-current Liabilities	4,017,271,016	3,614,784,118	(10.0%)
Total Liabilities	10,909,767,591	10,729,672,497	(1.7%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,222,341.9	P/E (x)	19.98
Value (KWD '000)	755,219.5	P/BV (x)	2.25
Closing Price (KWD)	0.291	Dividend Yield	1.25%
Book Value Per Share (KWD)	0.129	YTD Share Turnover	31.80%
Current Market Capitalization (KWD Million)	2,949.1	Beta	1.1

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Oct-21

NM: Not Meaningful

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#### Disclosure:

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