

## Agility

### Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	15,321,000	18,691,000	22%
Earnings Per Share (fils)	6.00	7.32	22%
Total Operating Revenue (KWD)	320,538,000	336,290,000	4.9%
Net Operating Profit / (Loss) (KWD)	38,796,000	45,989,000	18.5%
Return on Average Equity (ROAE)	3.89%	6.29%	
Return on Average Assets (ROAA)	2.21%	2.33%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
<b>Assets:</b>			
Current Assets	516,693,000	762,355,000	47.5%
Non-current Assets	3,090,401,000	3,093,029,000	0.1%
Total Assets	3,607,094,000	3,855,384,000	6.9%
Shareholders' Equity*	1,818,432,000	947,975,000	(47.9%)

#### Liabilities:

Current Liabilities	526,688,000	1,438,739,000	173.2%
Non-current Liabilities	1,145,400,000	1,341,713,000	17.1%
Total Liabilities	1,672,088,000	2,780,452,000	66.3%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,147,298.6	P/E (x)	9.19
Value (KWD '000)	469,630.6	P/BV (x)	0.84
Closing Price (KWD)	0.313	Dividend Yield	6.08%
Book Value Per Share (KWD)	0.371	YTD Share Turnove	44.95%
Current Market Capitalization (KWD Million)	798.9	Beta	1.58

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-May-24

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

#### Disclosure:

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