

Agility

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	41,393,000	57,533,000	39.0%
Earnings Per Share (fils)	16.36	22.54	37.8%
Total Operating Revenue (KWD)	526,855,000	1,009,165,000	91.5%
Net Operating Profit / (Loss) (KWD)	81,952,000	110,088,000	34.3%
Return on Average Equity (ROAE)	2.37%	5.33%	
Return on Average Assets (ROAA)	1.35%	2.48%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
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Assets:

Current Assets	506,741,000	556,829,000	9.9%
Non-current Assets	2,599,784,000	3,111,890,000	19.7%
Total Assets	3,106,525,000	3,668,719,000	18.1%

Shareholders' Equity*	1,380,330,000	1,777,042,000	28.7%
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Liabilities:

Current Liabilities	574,231,000	579,384,000	0.9%
Non-current Liabilities	1,030,134,000	1,182,511,000	14.8%
Total Liabilities	1,604,365,000	1,761,895,000	9.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	922,864.9	P/E (x)	16.52
Value (KWD '000)	553,233.0	P/BV (x)	0.78
Closing Price (KWD)	0.545	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.696	YTD Share Turnove	36.16%
Current Market Capitalization (KWD Million)	1,391.0	Beta	1.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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