

Agility

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	12,770,000	15,321,000	20%
Earnings Per Share (fils)	5.06	6.00	18.6%
Total Operating Revenue (KWD)	132,088,000	320,538,000	142.7%
Net Operating Profit / (Loss) (KWD)	24,562,000	38,796,000	58.0%
Return on Average Equity (ROAE)	4.59%	3.89%	
Return on Average Assets (ROAA)	2.66%	2.21%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	309,564,000	501,059,000	61.9%
Non-current Assets	2,471,738,000	3,097,912,000	25.3%
Total Assets	2,781,302,000	3,598,971,000	29.4%
Shareholders' Equity*	1,811,384,000	1,818,432,000	0.4%

Liabilities:

Current Liabilities	356,123,000	520,603,000	46.2%
Non-current Liabilities	562,127,000	1,137,478,000	102.4%
Total Liabilities	918,250,000	1,658,081,000	80.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	544,051.7	P/E (x)	22.42
Value (KWD '000)	329,120.6	P/BV (x)	0.87
Closing Price (KWD)	0.620	Dividend Yield	3.07%
Book Value Per Share (KWD)	0.712	YTD Share Turnove	21.32%
Current Market Capitalization (KWD Million)	1,582.5	Beta	1.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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