

## Agility

### Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	12,641,000	12,770,000	1%
Earnings Per Share (fils)	6.01	6.07	1%
Total Operating Revenue (KWD)	107,979,000	132,088,000	22.3%
Net Operating Profit / (Loss) (KWD)	10,535,000	24,562,000	133.1%
Return on Average Equity (ROAE)	169.29%	65.92%	
Return on Average Assets (ROAA)	83.51%	38.17%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
<b>Assets:</b>			
Current Assets	708,140,000	309,564,000	(56.3%)
Non-current Assets	1,632,731,000	2,471,738,000	51.4%
Total Assets	2,340,871,000	2,781,302,000	18.8%
Shareholders' Equity*	1,154,708,000	1,811,384,000	56.9%

#### Liabilities:

Current Liabilities	576,179,000	356,123,000	(38.2%)
Non-current Liabilities	559,465,000	562,127,000	0.5%
Total Liabilities	1,135,644,000	918,250,000	(19.1%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	294,089.7	P/E (x)	2.50
Value (KWD '000)	322,535.5	P/BV (x)	1.35
Closing Price (KWD)	1.096	Dividend Yield	1.72%
Book Value Per Share (KWD)	0.845	YTD Share Turnove	13.19%
Current Market Capitalization (KWD Million)	2,444.2	Beta	1.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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