

Agility

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	977,425,000	68,040,000	(93.0%)
Earnings Per Share (fils)	386.97	26.83	(93.1%)
Total Operating Revenue (KWD)	486,154,000	863,380,000	77.6%
Net Operating Profit / (Loss) (KWD)	70,314,000	128,597,000	82.9%
Cash Dividends Per Share (fils)	20.00	0.00	
Bonus Shares (%)	20.0%	0.0%	
Return on Average Equity (%)	61.95%	3.77%	
Return on Average Assets (%)	37.76%	2.18%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	274,806,000	492,705,000	79.3%
Non-current Assets	2,630,503,000	2,848,144,000	8.3%
Total Assets	2,905,309,000	3,340,849,000	15.0%

Shareholders' Equity*	2,012,581,000	1,601,621,000	(20.4%)
Liabilities:			
Current Liabilities	321,765,000	528,220,000	64.2%
Non-current Liabilities	524,453,000	1,091,983,000	108.2%
Total Liabilities	846,218,000	1,620,203,000	91.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	448,691.0	P/E (x)	21.79
Value (KWD '000)	272,075.9	P/BV (x)	0.93
Closing Price (KWD)	0.581	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.63	YTD Share Turnover	17.58%
Current Market Capitalization (KWD Million)	1,482.9	Beta	1.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Apr-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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