

Agility

FY-2020 Financial Results Announcement

| Profitability | FY-2019 | FY-2020 | Variance |
|-------------------------------------|---------------|---------------|----------|
| Net Profit / (Loss) (KWD) | 86,759,000 | 41,577,000 | (52.1%) |
| Earnings Per Share (fils) | 45.34 | 21.73 | (52.1%) |
| Total Operating Revenue (KWD) | 1,578,563,000 | 1,620,701,000 | 2.7% |
| Net Operating Profit / (Loss) (KWD) | 126,544,000 | 85,441,000 | (32.5%) |
| Cash Dividends Per Share (fils) | 5.00 | 10.00 | |
| Bonus Shares (%) | 15.0% | 10.0% | |
| Return on Average Equity (ROAE) | 8.21% | 3.71% | |
| Return on Average Assets (ROAA) | 4.42% | 1.91% | |

| Balance Sheet Summary (KWD) | 31-Dec-19 | 31-Dec-20 | Variance |
|-----------------------------|---------------|---------------|----------|
| Assets: | | | |
| Current Assets | 591,210,000 | 661,435,000 | 11.9% |
| Non-current Assets | 1,490,924,000 | 1,610,679,000 | 8.0% |
| Total Assets | 2,082,134,000 | 2,272,114,000 | 9.1% |
| Shareholders' Equity* | 1,100,380,000 | 1,143,006,000 | 3.9% |
| Liabilities: | | | |
| Current Liabilities | 490,478,000 | 547,979,000 | 11.7% |
| Non-current Liabilities | 442,086,000 | 532,954,000 | 20.6% |
| Total Liabilities | 932,564,000 | 1,080,933,000 | 15.9% |

* Shareholders' equity may include minority interest

| Year-to-Date Trading Indicators & Current Valuation Multiples | | | |
|---|-----------|--------------------|-------|
| Volume (Shrs '000) | 135,189.9 | P/E (x) | 33.84 |
| Value (KWD '000) | 95,313.8 | P/BV (x) | 1.23 |
| Closing Price (KWD) | 0.694 | Dividend Yield* | 0.69% |
| Book Value Per Share (KWD) | 0.589 | YTD Share Turnover | 6.67% |
| Current Market Capitalization (KWD Million) | 1,407.0 | Beta | 1.47 |

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 15-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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