

Agility

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	63,574,000	31,523,000	(50.4%)
Earnings Per Share (fils)	33.22	16.47	(50.4%)
Total Operating Revenue (KWD)	1,175,754,000	1,168,032,000	(0.7%)
Net Operating Profit / (Loss) (KWD)	95,687,000	65,145,000	(31.9%)
Return on Average Equity (ROAE)	8.39%	5.05%	
Return on Average Assets (ROAA)	4.51%	2.60%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	579,570,000	614,366,000	6.0%
Non-current Assets	1,416,355,000	1,594,990,000	12.6%
Total Assets	1,995,925,000	2,209,356,000	10.7%
Shareholders' Equity*	1,050,086,000	1,116,551,000	6.3%

Liabilities:

Current Liabilities	505,499,000	529,848,000	4.8%
Non-current Liabilities	387,255,000	515,965,000	33.2%
Total Liabilities	892,754,000	1,045,813,000	17.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	604,009.3	P/E (x)	24.90
Value (KWD '000)	396,873.6	P/BV (x)	1.22
Closing Price (KWD)	0.672	Dividend Yield	0.62%
Book Value Per Share (KWD)	0.575	YTD Share Turnover	29.79%
Current Market Capitalization (KWD Million)	1,362.4	Beta	1.46

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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