

## Agility

### Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	41,894,000	16,209,000	(61.3%)
Earnings Per Share (fils)	21.89	8.47	(61.3%)
Total Operating Revenue (KWD)	775,043,000	765,050,000	(1.3%)
Gross Profit / (Loss) (KWD)	64,359,000	38,299,000	(40.5%)
Return on Average Equity (ROAE)	4.17%	1.51%	
Return on Average Assets (ROAA)	2.25%	0.77%	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
<b>Assets:</b>			
Current Assets	568,486,000	663,962,000	16.8%
Non-current Assets	1,398,572,000	1,552,778,000	11.0%
Total Assets	1,967,058,000	2,216,740,000	12.7%
Shareholders' Equity*	1,030,972,000	1,110,906,000	7.8%

#### Liabilities:

Current Liabilities	511,504,000	524,516,000	2.5%
Non-current Liabilities	375,865,000	536,212,000	42.7%
Total Liabilities	887,369,000	1,060,728,000	19.5%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	439,351.3	P/E (x)	21.24
Value (KWD '000)	288,171.8	P/BV (x)	1.17
Closing Price (KWD)	0.640	Dividend Yield	0.65%
Book Value Per Share (KWD)	0.572	YTD Share Turnover	21.67%
Current Market Capitalization (KWD Million)	1,297.5	Beta	1.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Aug-20

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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