

Agility

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	51,211,000	28,820,000	(43.7%)
Earnings Per Share (fils)	20.27	11.41	(43.7%)
Total Operating Revenue (KWD)	220,174,000	270,535,000	22.9%
Net Operating Profit / (Loss) (KWD)	40,097,000	52,297,000	30.4%
Return on Average Equity (ROAE)	6.71%	72.09%	
Return on Average Assets (ROAA)	3.35%	39.51%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	1,123,110,000	297,135,000	(73.5%)
Non-current Assets	1,238,794,000	2,175,123,000	75.6%
Total Assets	2,361,904,000	2,472,258,000	4.7%
Shareholders' Equity*	1,170,537,000	1,478,872,000	26.3%

Liabilities:

Current Liabilities	671,634,000	357,847,000	(46.7%)
Non-current Liabilities	471,846,000	594,447,000	26.0%
Total Liabilities	1,143,480,000	952,294,000	(16.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	567,673.9	P/E (x)	2.37
Value (KWD '000)	586,355.9	P/BV (x)	1.53
Closing Price (KWD)	0.846	Dividend Yield	1.86%
Book Value Per Share (KWD)	0.571	YTD Share Turnove	21.2%
Current Market Capitalization (KWD Million)	2,264.0	Beta	1.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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