

## Agility

### 9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	978,032,000	41,393,000	(95.8%)
Earnings Per Share (fils)	387.22	16.36	(95.8%)
Total Operating Revenue (KWD)	344,661,000	526,855,000	52.9%
Net Operating Profit / (Loss) (KWD)	59,708,000	81,952,000	37.3%
Return on Average Equity (ROAE)	62.22%	2.37%	
Return on Average Assets (ROAA)	38.26%	1.35%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
<b>Assets:</b>			
Current Assets	288,046,000	506,741,000	75.9%
Non-current Assets	2,668,097,000	2,601,458,000	(2.5%)
Total Assets	2,956,143,000	3,108,199,000	5.1%
Shareholders' Equity*	2,059,583,000	1,380,330,000	(33.0%)

#### Liabilities:

Current Liabilities	366,690,000	574,231,000	56.6%
Non-current Liabilities	489,177,000	1,030,134,000	110.6%
Total Liabilities	855,867,000	1,604,365,000	87.5%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	995,464.1	P/E (x)	52.75
Value (KWD '000)	909,858.5	P/BV (x)	1.56
Closing Price (KWD)	0.804	Dividend Yield	2.37%
Book Value Per Share (KWD)	0.533	YTD Share Turnove	37.20%
Current Market Capitalization (KWD Million)	2,151.6	Beta	1.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Nov-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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