

Agility

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	57,533,000	34,791,000	(39.5%)
Earnings Per Share (fils)	23.03	13.93	(39.5%)
Total Operating Revenue (KWD)	1,009,165,000	1,122,773,000	11.3%
Net Operating Profit / (Loss) (KWD)	110,088,000	129,420,000	17.6%
Return on Average Equity (ROAE)	5.33%	4.42%	
Return on Average Assets (ROAA)	2.49%	1.58%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	554,590,000	723,934,000	30.5%
Non-current Assets	3,093,831,000	3,332,162,000	7.7%
Total Assets	3,648,421,000	4,056,096,000	11.2%
Shareholders' Equity*	1,777,042,000	976,973,000	(45.0%)

Liabilities:

Current Liabilities	567,596,000	689,622,000	21.5%
Non-current Liabilities	1,190,433,000	1,380,008,000	15.9%
Total Liabilities	1,758,029,000	2,069,630,000	17.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,959,632.9	P/E (x)	11.29
Value (KWD '000)	682,131.6	P/BV (x)	0.70
Closing Price (KWD)	0.269	Dividend Yield	7.07%
Book Value Per Share (KWD)	0.383	YTD Share Turnove	76.78%
Current Market Capitalization (KWD Million)	686.6	Beta	1.58

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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