

## Agility

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	29,487,000	24,698,000	(16.2%)
Earnings Per Share (fils)	11.81	9.89	(16.3%)
Total Operating Revenue (KWD)	648,378,000	711,729,000	9.77%
Net Operating Profit / (Loss) (KWD)	76,291,000	84,574,000	10.9%
Return on Average Equity (ROAE)	4.07%	5.69%	
Return on Average Assets (ROAA)	2.21%	2.09%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	505,648,000	687,279,000	35.9%
Non-current Assets	3,234,295,000	3,101,568,000	(4.1%)
Total Assets	3,739,943,000	3,788,847,000	1.3%
Shareholders' Equity*	1,893,380,000	876,607,000	(53.7%)

#### Liabilities:

Current Liabilities	535,317,000	680,359,000	27.1%
Non-current Liabilities	1,199,497,000	1,323,802,000	10.4%
Total Liabilities	1,734,814,000	2,004,161,000	15.5%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,434,360.2	P/E (x)	8.23
Value (KWD '000)	551,411.7	P/BV (x)	0.74
Closing Price (KWD)	0.254	Dividend Yield	7.49%
Book Value Per Share (KWD)	0.343	YTD Share Turnove	56.20%
Current Market Capitalization (KWD Million)	648.3	Beta	1.57

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest