

Agility

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	24,698,000	(270,437,000)	NM
Earnings Per Share (fils)	9.91	(108.55)	NM
Total Operating Revenue (KWD)	72,734,000	73,862,000	1.6%
Net Operating Profit / (Loss) (KWD)	26,685,000	28,185,000	5.6%
Cash Dividends Per Share (fils)	5.00	5.00	
Bonus Shares (%)	15.0%	15.0%	
Return on Average Equity (ROAE)	2.51%	NM	
Return on Average Assets (ROAA)	0.92%	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	688,109,000	3,289,355,000	378.0%
Non-current Assets	3,107,722,000	548,909,000	(82.3%)
Total Assets	3,795,831,000	3,838,264,000	1.1%

Shareholders' Equity*	876,607,000	540,011,000	(38.4%)
Liabilities:			
Current Liabilities	690,865,000	2,354,700,000	240.8%
Non-current Liabilities	1,317,798,000	174,095,000	(86.8%)
Total Liabilities	2,008,663,000	2,528,795,000	25.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,617,809.9	P/E (x)	NM
Value (KWD '000)	336,414.3	P/BV (x)	0.66
Closing Price (KWD)	0.140	Dividend Yield	6.80%
Book Value Per Share (KWD)	0.212	YTD Share Turnove	63.39%
Current Market Capitalization (KWD Million)	357.3	Beta	1.58

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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