

Advanced Technology Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	2,394,707	4,208,828	75.76%
Earnings Per Share (fils)	15.96	28.06	75.81%
Total Operating Revenue (KWD)	59,688,375	65,521,103	9.8%
Net Operating Profit / (Loss) (KWD)	7,188,790	7,246,199	0.8%
Return on Average Equity (ROAE)	4.32%	9.54%	
Return on Average Assets (ROAA)	0.85%	1.86%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	259,842,755	275,090,197	5.9%
Non-current Assets	42,509,438	44,682,117	5.1%
Total Assets	302,352,193	319,772,314	5.8%
Shareholders' Equity*	58,491,806	62,710,742	7.2%

Liabilities:

Current Liabilities	195,562,851	196,070,506	0.3%
Non-current Liabilities	48,297,536	60,991,066	26.3%
Total Liabilities	243,860,387	257,061,572	5.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	370.0	P/E (x)	13.70
Value (KWD '000)	165.8	P/BV (x)	1.26
Closing Price (KWD)	0.528	Dividend Yield	2.84%
Book Value Per Share (KWD)	0.418	YTD Share Turnover	0.25%
Current Market Capitalization (KWD Million)	79.2	Beta	0.0

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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