

Advanced Technology Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	1,842,557	3,968,080	115.36%
Earnings Per Share (fils)	12.28	26.45	115.36%
Total Operating Revenue (KWD)	142,065,456	142,885,681	0.6%
Net Operating Profit / (Loss) (KWD)	11,619,454	10,659,780	(8.3%)
Cash Dividends Per Share (fils)	10.00	15.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	3.19%	6.71%	
Return on Average Assets (ROAA)	0.64%	1.31%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	235,553,854	280,616,424	19.1%
Non-current Assets	44,916,551	44,403,667	(1.1%)
Total Assets	280,470,405	325,020,091	15.9%

Shareholders' Equity*	57,597,099	60,682,582	5.4%
Liabilities:			
Current Liabilities	173,707,185	223,655,887	28.8%
Non-current Liabilities	49,166,121	40,681,622	(17.3%)
Total Liabilities	222,873,306	264,337,509	18.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	2.5	P/E (x)	20.49
Value (KWD '000)	1.4	P/BV (x)	1.34
Closing Price (KWD)	0.542	Dividend Yield*	1.85%
Book Value Per Share (KWD)	0.405	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	81.3	Beta	NA

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 31-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

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Disclosure:

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