

Advanced Technology Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	939,436	1,456,878	55.08%
Earnings Per Share (fils)	6.26	9.71	55.08%
Total Operating Revenue (KWD)	30,938,161	33,043,664	6.8%
Net Operating Profit / (Loss) (KWD)	3,303,197	3,078,076	(6.8%)
Return on Average Equity (ROAE)	2.59%	7.43%	
Return on Average Assets (ROAA)	0.54%	1.45%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	240,372,019	289,127,264	20.3%
Non-current Assets	44,403,607	43,789,955	(1.4%)
Total Assets	284,775,626	332,917,219	16.9%
Shareholders' Equity*	58,536,535	62,139,460	6.2%

Liabilities:

Current Liabilities	179,231,753	220,549,046	23.1%
Non-current Liabilities	47,007,338	50,228,713	6.9%
Total Liabilities	226,239,091	270,777,759	19.69%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5.3	P/E (x)	16.55
Value (KWD '000)	2.8	P/BV (x)	1.19
Closing Price (KWD)	0.495	Dividend Yield	3.03%
Book Value Per Share (KWD)	0.414	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	74.3	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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