

Aayan Leasing & Investment Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	(14,615,445)	20,685,366	NM
Earnings Per Share (fils)	(18.23)	25.80	NM
Total Operating Revenue (KWD)	15,910,436	4,811,892	(69.8%)
Net Operating Profit / (Loss) (KWD)	(14,615,445)	(4,710,623)	67.8%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	25.92%	
Return on Average Assets (ROAA)	NM	9.33%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	94,450,501	63,811,963	(32.4%)
Non-current Assets	202,455,917	82,878,823	(59.1%)
Total Assets	296,906,418	146,690,786	(50.6%)
Shareholders' Equity*	68,415,066	91,190,060	33.3%
Liabilities:			
Current Liabilities	66,258,867	25,025,824	(62.2%)
Non-current Liabilities	124,928,255	18,074,423	(85.5%)
Total Liabilities	191,187,122	43,100,247	(77.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	390,763.2	P/E (x)	4.49
Value (KWD '000)	39,698.0	P/BV (x)	1.02
Closing Price (KWD)	0.114	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.114	YTD Share Turnover	48.00%
Current Market Capitalization (KWD Million)	92.8	Beta	1.26

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 8-Feb-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

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Disclosure:

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