

Aayan Leasing & Investment Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	6,722,190	10,721,507	59%
Earnings Per Share (fils)	9.75	16.15	66%
Total Operating Revenue (KWD)	13,958,265	20,036,890	44%
Net Operating Profit / (Loss) (KWD)	6,722,190	10,721,507	59%
Return on Average Equity (ROAE)	10.26%	13.98%	
Return on Average Assets (ROAA)	6.57%	8.84%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	45,288,827	47,132,912	4.1%
Non-current Assets	95,222,050	106,489,328	11.8%
Total Assets	140,510,877	153,622,240	9.3%

Shareholders' Equity*	89,551,828	96,432,237	7.7%
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Liabilities:			
Current Liabilities	18,920,598	17,660,073	(6.7%)
Non-current Liabilities	19,511,438	27,607,812	41.5%
Total Liabilities	38,432,036	45,267,885	17.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,466,505.0	P/E (x)	8.32
Value (KWD '000)	218,012.6	P/BV (x)	1.12
Closing Price (KWD)	0.163	Dividend Yield	4.60%
Book Value Per Share (KWD)	0.145	YTD Share Turnove	220.85%
Current Market Capitalization (KWD Million)	108.2	Beta	1.30

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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