

Aayan Leasing & Investment Co.

Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	2,230,248	2,214,212	(1%)
Earnings Per Share (fils)	2.78	3.10	12%
Total Operating Revenue (KWD)	2,273,941	4,749,602	108.9%
Net Operating Profit / (Loss) (KWD)	1,699,814	2,214,212	30.3%
Return on Average Equity (ROAE)	13.07%	6.62%	
Return on Average Assets (ROAA)	2.77%	4.31%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
Assets:			
Current Assets	64,242,723	57,017,641	(11.2%)
Non-current Assets	79,023,593	81,953,116	3.7%
Total Assets	143,266,316	138,970,757	(3.0%)
Shareholders' Equity*	93,615,892	90,163,881	(3.7%)

Liabilities:

Current Liabilities	19,193,305	14,439,610	(24.8%)
Non-current Liabilities	18,058,659	21,517,216	19.2%
Total Liabilities	37,251,964	35,956,826	(3.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	861,611.0	P/E (x)	18.01
Value (KWD '000)	149,419.3	P/BV (x)	1.22
Closing Price (KWD)	0.165	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.138	YTD Share Turnove	129.75%
Current Market Capitalization (KWD Million)	109.6	Beta	1.26

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest