

Aayan Leasing & Investment Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	(2,692,785)	(4,066,575)	(51%)
Earnings Per Share (fils)	(3.36)	(5.07)	(51%)
Total Operating Revenue (KWD)	6,588,904	5,194,702	(21.2%)
Gross Profit / (Loss) (KWD)	(2,692,785)	(4,066,575)	(51.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	94,319,813	94,730,055	0.4%
Non-current Assets	209,940,872	196,446,737	(6.4%)
Total Assets	304,260,685	291,176,792	(4.3%)
Shareholders' Equity*	78,888,784	64,478,713	(18.3%)

Liabilities:

Current Liabilities	64,305,770	159,966,927	148.8%
Non-current Liabilities	122,557,202	29,892,471	(75.6%)
Total Liabilities	186,862,972	189,859,398	1.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	712,965.1	P/E (x)	NM
Value (KWD '000)	31,564.4	P/BV (x)	0.53
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.080	YTD Share Turnover	87.58%
Current Market Capitalization (KWD Million)	34.2	Beta	1.21

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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