

Aayan Leasing & Investment Co.
February 18, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	3,029,336	(14,615,445)	NM
Earnings Per Share (fils)	3.78	(18.23)	NM
Total Operating Revenue (KWD)	29,259,073	14,688,134	(49.8%)
Gross Profit / (Loss) (KWD)	3,029,336	(14,615,445)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	3.70%	NM	
Return on Average Assets (ROAA)	0.99%	NM	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	72,638,594	94,450,501	30.0%
Non-current Assets	234,417,225	202,455,917	(13.6%)
Total Assets	307,055,819	296,906,418	(3.3%)

Shareholders' Equity*	81,839,096	68,415,066	(16.4%)
Liabilities:			
Current Liabilities	39,037,546	66,258,867	69.7%
Non-current Liabilities	147,232,809	124,928,255	(15.1%)
Total Liabilities	186,270,355	191,187,122	2.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	338,466.3	P/E (x)	NM
Value (KWD '000)	16,395.9	P/BV (x)	0.55
Closing Price (KWD)	0.047	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.085	YTD Share Turnover	41.58%
Current Market Capitalization (KWD Million)	37.9	Beta	1.35

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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