

Aayan Leasing & Investment Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(1,369,721)	2,230,248	NM
Earnings Per Share (fils)	(1.71)	2.78	NM
Total Operating Revenue (KWD)	3,559,170	2,273,941	(36.1%)
Net Operating Profit / (Loss) (KWD)	(1,369,721)	1,699,814	NM
Return on Average Equity (ROAE)	NM	30.18%	
Return on Average Assets (ROAA)	NM	11.05%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	94,370,255	64,242,723	(31.9%)
Non-current Assets	201,980,807	79,023,593	(60.9%)
Total Assets	296,351,062	143,266,316	(51.7%)
Shareholders' Equity*	67,311,619	93,615,892	39.1%

Liabilities:

Current Liabilities	162,962,949	19,193,305	(88.2%)
Non-current Liabilities	28,743,951	18,058,659	(37.2%)
Total Liabilities	191,706,900	37,251,964	(80.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	918,682.3	P/E (x)	4.88
Value (KWD '000)	108,718.1	P/BV (x)	1.27
Closing Price (KWD)	0.166	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.133	YTD Share Turnover	128.66%
Current Market Capitalization (KWD Million)	118.5	Beta	1.2

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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