

## Aayan Leasing & Investment Co.

### FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	12,368,024	11,265,679	(9%)
Earnings Per Share (fils)	18.63	16.97	(9%)
Total Operating Revenue (KWD)	25,535,418	22,121,418	(13%)
Net Operating Profit / (Loss) (KWD)	12,368,024	11,265,679	(9%)
Cash Dividends Per Share (fils)	7.50	7.50	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	13.07%	11.17%	
Return on Average Assets (ROAA)	8.11%	7.05%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
<b>Assets:</b>			
Current Assets	49,045,440	49,665,300	1.3%
Non-current Assets	104,748,095	116,322,760	11.1%
Total Assets	153,793,535	165,988,060	7.9%

Shareholders' Equity*	98,056,780	103,674,138	5.7%
<b>Liabilities:</b>			
Current Liabilities	16,025,505	20,931,278	30.6%
Non-current Liabilities	27,394,303	29,563,628	7.9%
Total Liabilities	43,419,808	50,494,906	16.3%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	216,187.3	P/E (x)	9.67
Value (KWD '000)	34,806.2	P/BV (x)	1.05
Closing Price (KWD)	0.164	Dividend Yield	4.57%
Book Value Per Share (KWD)	0.156	YTD Share Turnove	32.56%
Current Market Capitalization (KWD Million)	108.9	Beta	1.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 19-Feb-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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