

Aayan Leasing & Investment Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(4,009,267)	5,619,651	NM
Earnings Per Share (fils)	(5.00)	7.49	NM
Total Operating Revenue (KWD)	7,711,067	11,067,488	43.5%
Net Operating Profit / (Loss) (KWD)	(4,009,267)	4,230,135	NM
Return on Average Equity (ROAE)	NM	40.26%	
Return on Average Assets (ROAA)	NM	14.13%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	216,836,790	54,230,374	(75.0%)
Non-current Assets	78,799,314	79,262,678	0.6%
Total Assets	295,636,104	133,493,052	(54.8%)
Shareholders' Equity*	64,653,502	85,946,988	32.9%

Liabilities:

Current Liabilities	171,344,632	15,460,453	(91.0%)
Non-current Liabilities	23,263,961	19,204,654	(17.4%)
Total Liabilities	194,608,593	34,665,107	(82.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,386,830.4	P/E (x)	3.91
Value (KWD '000)	346,448.4	P/BV (x)	1.38
Closing Price (KWD)	0.166	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.122	YTD Share Turnover	334.27%
Current Market Capitalization (KWD Million)	118.5	Beta	1.2

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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