

Aayan Leasing & Investment Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	6,826,608	6,449,638	(6%)
Earnings Per Share (fils)	10.28	9.71	(6%)
Total Operating Revenue (KWD)	13,229,866	11,765,973	(11%)
Net Operating Profit / (Loss) (KWD)	6,826,608	6,449,638	(6%)
Return on Average Equity (ROAE)	12.58%	12.53%	
Return on Average Assets (ROAA)	7.80%	7.63%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	45,950,900	46,610,006	1.4%
Non-current Assets	104,945,090	116,782,429	11.3%
Total Assets	150,895,990	163,392,435	8.3%
Shareholders' Equity*	92,523,309	98,904,061	6.9%

Liabilities:

Current Liabilities	17,412,059	16,055,740	(7.8%)
Non-current Liabilities	29,303,171	37,067,938	26.5%
Total Liabilities	46,715,230	53,123,678	13.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	551,120.3	P/E (x)	8.58
Value (KWD '000)	95,464.7	P/BV (x)	1.04
Closing Price (KWD)	0.155	Dividend Yield	4.84%
Book Value Per Share (KWD)	0.149	YTD Share Turnove	83.00%
Current Market Capitalization (KWD Million)	102.9	Beta	1.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Jul-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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