

Aayan Leasing & Investment Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	6,449,638	15,756,727	144%
Earnings Per Share (fils)	9.71	23.73	144%
Total Operating Revenue (KWD)	11,765,973	31,598,177	169%
Net Operating Profit / (Loss) (KWD)	6,449,638	15,756,727	144%
Return on Average Equity (ROAE)	9.55%	17.28%	
Return on Average Assets (ROAA)	5.82%	8.48%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	46,610,006	66,461,282	43%
Non-current Assets	116,782,429	205,137,003	76%
Total Assets	163,392,435	271,598,285	66%
Shareholders' Equity*	98,904,061	114,554,920	16%

Liabilities:

Current Liabilities	16,055,740	35,490,769	121%
Non-current Liabilities	37,067,938	73,945,561	99%
Total Liabilities	53,123,678	109,436,330	106%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	818,653.0	P/E (x)	6.95
Value (KWD '000)	136,769.1	P/BV (x)	1.12
Closing Price (KWD)	0.193	Dividend Yield	3.89%
Book Value Per Share (KWD)	0.173	YTD Share Turnove	123.28%
Current Market Capitalization (KWD Million)	128.2	Beta	1.27

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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