

Advanced Technology Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	58,938	(2,562,549)	NM
Earnings Per Share (fils)	0.39	(17.08)	NM
Total Operating Revenue (KWD)	40,941,146	33,773,287	(17.51%)
Net Operating Profit / (Loss) (KWD)	2,307,674	(668,796)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	248,369,435	242,437,979	(2.4%)
Non-current Assets	91,165,607	98,790,613	8.4%
Total Assets	339,535,042	341,228,592	0.5%
Shareholders' Equity*	71,855,829	67,880,843	(5.5%)

Liabilities:

Current Liabilities	187,674,727	176,989,501	(5.7%)
Non-current Liabilities	80,107,777	99,423,675	24.1%
Total Liabilities	267,782,504	276,413,176	3.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	177.9	P/E (x)	NM
Value (KWD '000)	105.6	P/BV (x)	1.64
Closing Price (KWD)	0.741	Dividend Yield	2.70%
Book Value Per Share (KWD)	0.453	YTD Share Turnove	0.12%
Current Market Capitalization (KWD Million)	111.2	Beta	0.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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